

(573)751-4213

REGISTRATION NO.:	24138	BOOK: 85	PAGE: 301
BONDS ISSUED BY:	Reorganized School District R-II		
AMOUNT OF ISSUE:	\$3,750,000.00		COUNTY: of Cape Girardeau
DATE OF ISSUE:	January 15, 2002		MONTH OF MATURITY: March
PURPOSE OF BONDS:	Refunding a portion of the District's outstanding General Obligation Bonds, Series 1993, and paying the costs of issuing the Bonds		

ARE BONDS CALLABLE:	Bonds maturing on March 1, 2013 may be redeemed on and after March 1, 2012 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY:	George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE:	\$3,730,086.85
INTEREST RATE:	4.1276%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable